



SIDLEY AUSTIN LLP  
1501 K STREET, N.W.  
WASHINGTON, D.C. 20005  
+1 202 736 8000  
+1 202 736 8711 FAX

salexandrov@sidley.com  
(202) 736 8115

BEIJING  
BOSTON  
BRUSSELS  
CENTURY CITY  
CHICAGO  
DALLAS  
GENEVA  
HONG KONG  
HOUSTON  
LONDON  
LOS ANGELES  
NEW YORK  
PALO ALTO  
SAN FRANCISCO  
SHANGHAI  
SINGAPORE  
SYDNEY  
TOKYO  
WASHINGTON, D.C.

FOUNDED 1866

January 6, 2016

**Via Hand Delivery**

Alicia Frechette  
Executive Director (L/EX)  
Office of the Legal Adviser  
U.S. Department of State  
600 19<sup>th</sup> St., NW  
Washington, D.C. 20006

Re: Notice of Intent to Submit a Claim to Arbitration under Chapter 11 of the North American Free Trade Agreement

Dear Ms. Frechette:

TransCanada Corporation and TransCanada PipeLines Limited hereby submit the enclosed Notice of Intent to Submit a Claim to Arbitration under Chapter 11 of the North American Free Trade Agreement. The Notice of Intent is submitted with 23 annexes. Those annexes, along with the Notice of Intent itself, are also available electronically on the enclosed USB drive. Please note that Annex 20 and Annex 21 have been designated as containing confidential business information. These annexes are also exempt from disclosure under the Freedom of Information Act pursuant to 5 U.S.C. § 552(b).

In keeping with the principles enunciated in Article 1118 of NAFTA, we welcome any discussions you wish to have regarding these matters.

Sincerely,

Stanimir A. Alexandrov  
James E. Mendenhall  
Jennifer Haworth McCandless  
Eric M. Solovy  
*Counsel for TransCanada Corporation and  
TransCanada PipeLines Limited*